

WEEK 16 · APRIL 2026

# APAC DATA CENTRE WEEKLY

APAC's data centre boom hits US\$772B as hyperscalers and sovereign AI drive record demand.



## APAC

---

APAC's data centre market is exploding, with JLL forecasting US\$772B in investment and Vertiv seeing strong EMEA/APAC orders driven by Sovereign AI demand. The SUBCO SMAP hypercable, with 10 of 16 fibre pairs already sold, underscores...

---

### 01 **JLL Asia Pacific Data Centre Report 2025: US\$772B, Record Demand and Australia's Position | Australia Data Centre Index**

CERTIFIEDSTRATEGIC

---

### 02 **Speed Without Shortcuts: Modular Infrastructure at Industry Scale - SubZero Engineering**

SUBZERO ENGINEERING

---



## SINGAPORE / SEA

---

Malaysia's data centre sector is on fire, with MYR 13-14B in projects expected in H1 2026, while Singapore's Digital Realty pledges S\$7B, including S\$4.3B for new builds. Globe Telecom's entry into the Candle Submarine Cable Consortium...

---

### 01 **Analysts see data center to boost Malaysia's construction growth - TNGlobal**

TNGLOBAL

---

### 02 **Globe Telecom Joins Candle Submarine Cable Consortium - SubTel Forum**

SUBTEL FORUM

---



## NORTH ASIA

---

Taiwan is doubling down on subsea cable resilience, with MODA urging operators to reinforce networks as part of a national connectivity plan. This follows regional hyperscale and AI infrastructure investments, reinforcing North Asia's role...

---

### 01 **Taiwan Pushes Subsea Cable Reinforcement for Resilience - SubTel Forum**

SUBTEL FORUM

---

### 02 **w.media – Data Center News & Connectivity Infrastructure Publisher**

W.MEDIA

---



## AUSTRALIA & PACIFIC

---

The Pacific is seeing major subsea cable projects, including Verizon and SoftBank's transpacific system, to boost East Asia-North America connectivity. Australia's SUBCO SMAP hypercable, due for commissioning in May 2026, is already 62.5%...

---

### 01 **Verizon and SoftBank Partner on Pacific Subsea Cable Project - Morro Bay Today**

NATIONAL TODAY

---



**Closer collaboration between developers, governments, and capital will decide who leads the next wave.**

---

OVER TO YOU

**Which market will surprise us most by 2027?**

**Follow** for weekly APAC data centre intelligence.

Lee Heggan · [leeheggan.tech](https://leeheggan.tech)