

WEEK 20 · MAY 2026

# APAC DATA CENTRE WEEKLY

Thailand's 2GW renewable-power pilot signals a shift in APAC's AI-driven data centre race.



## APAC

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Thailand's 2GW Direct Power Purchase Agreement pilot for data centers from 2026 is a game-changer, while Promera's acquisition of Data Clean Asia in Singapore strengthens APAC's technical services backbone. Meanwhile, an \$800bn APAC...

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### 01 **Asia Pacific AI-driven data center boom reshapes Southeast Asia landscape - TNGlobal**

TNGLOBAL

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### 02 **Promera Acquires Data Clean Asia for APAC Market Growth - Los Angeles Times**

LOS ANGELES TIMES

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## NORTH ASIA

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CLAR's \$1bn Osaka data centre acquisition, backed by Mitsui & Co, underscores Japan's strategic role in hyperscale expansion. Meanwhile, NEC's 2,250 km EMCS submarine cable linking Pacific island nations reinforces North Asia's subsea...

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### 01 **NEC completes construction of approximately 2,250 km EMCS submarine cable linking Pacific island nations - Submarine...**

SUBMARINE NETWORKS

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### 02 **Data centre of the month: A landmark \$1bn data centre transaction in Osaka - Capacity**

CAPACITY

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## AUSTRALIA & PACIFIC

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NEC's 2,250 km EMCS submarine cable linking Micronesia, Kiribati, and Nauru is a strategic milestone for Pacific digital sovereignty. The Pukpuk Cable system will further integrate Papua New Guinea into regional networks, while global...

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### 01 **Securing the Digital Lifelines of Global Connectivity**

NEWSGRAM

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**Closer collaboration between developers, governments, and capital will decide who leads the next wave.**

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OVER TO YOU

**Which market will surprise us most by 2027?**

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