

WEEK 21 · MAY 2026

APAC DATA CENTRE WEEKLY

Alibaba's \$69B AI infrastructure bet
supercharges APAC's data centre race;
China now holds 53% of power.



APAC

Record \$11.6B investment in 2025 highlights power reliability as the new battleground, while hyperscale demand surges at 14% CAGR. Bain Capital's \$10.5B fund signals private equity's confidence in AI-driven growth across the region.

01 **APAC Data Center Construction Market Investment to Reach USD 83.88 Billion by 2031, China Commands 53% Power Capacity...**

PR NEWSWIRE

02 **2026 Asia Pacific Data Centre Trends & Outlook | CBRE**

CBRE



SINGAPORE / SEA

Malaysia's data centre capacity is set to hit 4-5 GW by 2026, driven by hyperscale cloud and AI workloads. CBRE's outlook underscores AI's role in reshaping Southeast Asia's digital infrastructure landscape.

01 **Top 5 Data Center Companies in Malaysia 2026**

BLACKRIDGE RESEARCH



NORTH ASIA

China's AI-ready data centre push is accelerating, with the Asia Link Cable landing in Hong Kong marking a strategic milestone for high-capacity connectivity under the 15th Five-Year Plan.

01 **Asia Link Cable Connected to Hong Kong**

SASAC



AUSTRALIA & PACIFIC

NEC's 2,250km East Micronesia Cable System connects three Pacific nations, reinforcing digital resilience. Subsea cable projects are critical to bridging APAC's connectivity gaps amid AI-driven demand.

01 **2026 Asia Pacific Data Centre Trends & Outlook | CBRE Singapore**

CBRE



INDIA

Reliance Industries' investment in Brookfield-Digital Realty's JV signals India's rapid ascent as a data centre hotspot, addressing enterprise and digital services demand.

01 Mergers & Acquisitions | White & Case LLP

WHITE & CASE LLP



Closer collaboration between developers, governments, and capital will decide who leads the next wave.

OVER TO YOU

Which market will surprise us most by 2027?

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