

WEEK 25 · JUNE 2026

APAC DATA CENTRE WEEKLY

APAC's data centre market is projected to hit \$255.49B by 2031, but power bottlenecks and hyperscaler dominance are reshaping the landscape.



APAC

Japan remains a powerhouse with Tokyo and Osaka attracting massive US and Chinese hyperscaler investments, balancing high costs with low risks. Meanwhile, AirTrunk's new hyperscale sites in Sydney and Johor Bahru, supported by CEVA...

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SINGAPORE / SEA

Southeast Asia's digital infrastructure is heating up with DHL expanding logistics for data centres in Malaysia and Thailand, while Nokia upgrades the MCT subsea cable to boost regional connectivity. Emerging hubs are leveraging power...

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SCANDASIA

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THE MANILA TIMES



NORTH ASIA

Tokyo's dominance as an APAC data centre hub persists despite power constraints limiting inventory through 2026. Meanwhile, Japan's market remains attractive for hyperscalers, though geopolitical tensions are influencing subsea cable...

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AUSTRALIA & PACIFIC

Power scarcity continues to throttle data centre growth across the Pacific, with Tokyo's market tightness reflecting broader regional challenges. Strategic hyperscale expansions in Australia and Malaysia, backed by CEVA Logistics...

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GLOBAL

Private equity giants like KKR and GIP are pouring \$15B into data centres, but rising utility costs and grid bottlenecks are forcing a reckoning. Meanwhile, Voltalia's 322MW grid connection deal signals a new era where financing and power...

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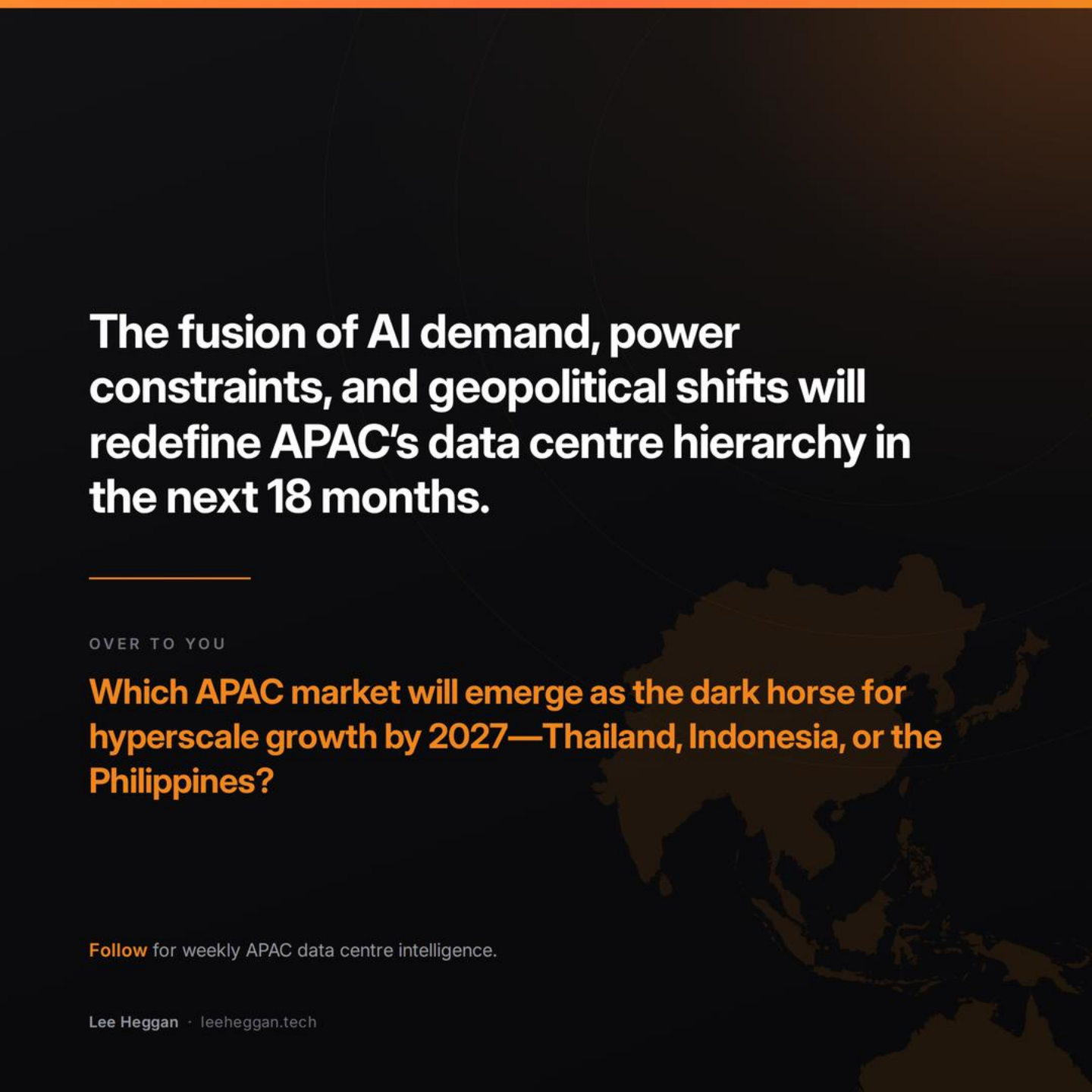
02 Warren Probes Major Private Equity Firms on Investments in Data Centers as Utility Costs Rise | United States Committee...

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The fusion of AI demand, power constraints, and geopolitical shifts will redefine APAC's data centre hierarchy in the next 18 months.

OVER TO YOU

Which APAC market will emerge as the dark horse for hyperscale growth by 2027—Thailand, Indonesia, or the Philippines?

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Lee Heggan · leeheggan.tech