WEEK 26 · JUNE 2026

APAC DATA CENTRE WEEKLY

APAC is no longer a spillover market—it's the primary battleground for $160B in hyperscaler AI infrastructure investments by 2026.

Lee Heggan · leeheggan.tech

APAC

AWS, Google, Microsoft, and Oracle are pouring over $160B into APAC AI infrastructure by May 2026, with DayOne's $20B IPO ambitions signaling a maturing regional ecosystem. Statista projects APAC's data center investment needs to surge...

01 **Beyond the spillover: Asia–Pacific, the next engine of data center demand**

MCKINSEY & COMPANY

02 **Data centers worldwide by territory 2026| Statista**

STATISTA

03 **MGX could purchase APAC data center operator DayOne - report - DCD**

DATA CENTER DYNAMICS

NORTH ASIA

Undersea cables are the new geopolitical chessboard, with the $20B hardware market by 2026 highlighting North Asia's critical role in global connectivity and AI infrastructure resilience.

01 **Undersea cables: The new US-China frontline | ThinkChina**

THINK CHINA

AUSTRALIA & PACIFIC

Subco's 5,000km SMAP cable delivers Australia's largest transcontinental capacity upgrade in 25 years, while hyperscalers commit over $160B to Pacific AI infrastructure by 2026, redefining regional digital sovereignty.

01 **Beyond the spillover: Asia–Pacific, the next engine of data center demand**

MCKINSEY & COMPANY

02 **Submarine communications cable - Wikipedia**

WIKIPEDIA

03 **Subco activates SMAP subsea cable in Australia**

LIGHT READING

GLOBAL

Global data center M&A is hitting record highs in 2026, with AI-driven demand pushing hyperscalers to spend $850B on capacity, while power and cooling infrastructure now dominate capital allocation amid grid delays.

01 **Data centers worldwide by territory 2026| Statista**

STATISTA

02 **Top Hyperscale Data Center Companies Market Leaders & Growth**

INTELLECTUALMARKETINSIGHTS

03 **Submarine Cable System by Telin - Unlock Global Connectivity**

TELIN

The fusion of AI, undersea cables, and M&A frenzy will reshape global data center geopolitics by 2027.

OVER TO YOU

Will APAC's $160B AI infrastructure bet outpace North America's by 2028, or are we underestimating grid and power bottlenecks?

Follow for weekly APAC data centre intelligence.

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