

WEEK 27 · JULY 2026

APAC DATA CENTRE WEEKLY

AI infrastructure is now a geopolitical race,
with SEA and North Asia sprinting ahead at
\$152M and \$576B investments respectively.



SINGAPORE / SEA

Indonesia's MoraRepublic and HMN Tech completed wet plant testing for the MIC-3 subsea cable, while Malaysia's MD2030 plan and Vertiv's Johor plant expansion signal aggressive AI readiness. Singapore's proposed data center licensing regime...

01 **MoraRepublic and HMN Tech Complete Wet Plant Testing for MIC-3 Subsea Cable**

HOME - SUBMARINE NETWORKS

02 **Malaysia unveils Digital Action Plan 2030 (MD2030) in AI push**

W.MEDIA

03 **Vertiv opens Johor plant to meet AI demand in Asia**

DATA CENTER NEWS ASIA PACIFIC



NORTH ASIA

South Korea unveiled a \$576B plan for 18.4GW of AI data centers by 2035, while Japan committed \$922M to Rakuten-AST's LEO satellite venture. Samsung's \$90B investment in Chungcheong province highlights the region's chip-to-data center...

01 **NEC Signs I-2SEA Submarine Cable Contract**

SUBTEL FORUM

02 **Japan Bets USD 922 Million on Rakuten-AST Satellite Venture**

TELECOM REVIEW ASIA

03 **Samsung details \$90bn investment plan for South Korea's Chungcheong region**

CAPACITY



AUSTRALIA & PACIFIC

SUBCO launched Australia's SMAP Hypercable, linking Sydney, Melbourne, Adelaide and Perth with 5,000 km of 16-fiber-pair capacity, marking the largest transcontinental upgrade in 25 years. Meanwhile, a gigawatt-scale behind-the-meter...

01 Asia-Pacific GSMA roundtable calls for AI network upgrade

DATA CENTER NEWS ASIA PACIFIC

02 Gigawatt-scale behind-the-meter data center campus proposed in Australia's Northern Territories

DATA CENTER DYNAMICS

03 SUBCO Launches Australia's SMAP Hypercable

SUBTEL FORUM



INDIA

A consortium led by Microsoft and Lightstorm will build the 3,600km I-2SEA subsea cable, with Tata Communications investing \$152M to boost India-Singapore AI corridor capacity. This trio of moves positions India as a critical node in the...

01 DCD Connect | India - Sample Delegate List

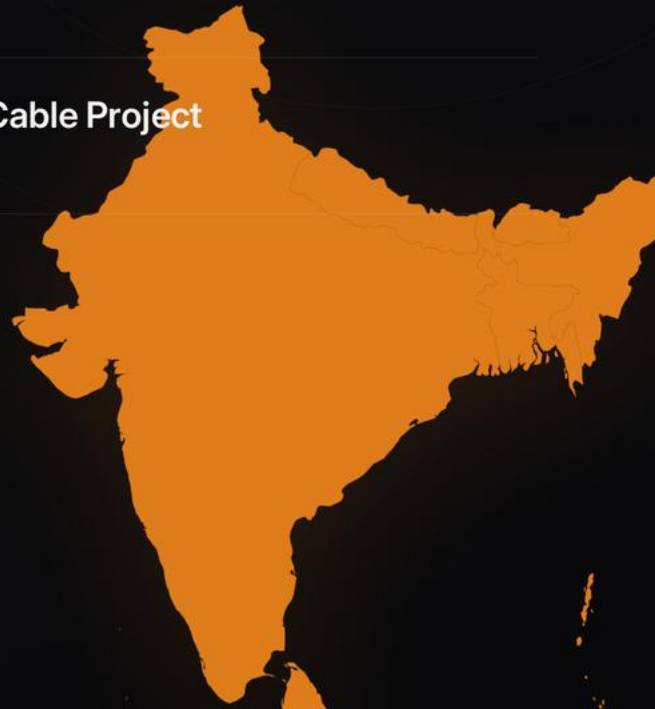
DCD

02 NEC Signs I-2SEA Submarine Cable Contract

SUBTEL FORUM

03 Microsoft Joins Lightstorm I-2SEA Cable Project

SUBTEL FORUM



GLOBAL

01 **MIC-3 Wet Plant Testing Completed by MoraRepublic, HMN**

SUBTEL FORUM

02 **Tata Communications To Invest \$152 Million In Subsea Cable Systems To Boost India-Singapore AI Corridor**

HOME - SUBMARINE NETWORKS

03 **South Korea Unveils 18.4-GW AI Data Center Expansion Plan**

TELECOM REVIEW ASIA



The AI infrastructure build-out is accelerating, but regulatory and supply chain risks are rising—who will blink first?

OVER TO YOU

Which regional AI corridor (India-Singapore, Singapore-Batam-Jakarta, or Japan-Korea) will dominate bandwidth demand by 2030?

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