

WEEK 29 · JULY 2026

APAC DATA CENTRE WEEKLY

This week brought key developments across the APAC data centre landscape.

\$64bn

TSMC RAISES 2026

\$21bn

AWS BREAKS GROUND

200 MW

MACQUARIE DATA CENTRES





EDITOR'S NOTE

Lee Heggan · Editor · Week of 13 July 2026

Substations, Not Gigawatts, Are the Week's Real News

The fortnight's loudest numbers were its least bankable. SK Telecom's 15GW Korean cluster sits against a national live base of 737MW — a 20x ambition in a market where Seoul-area builds are paused on community power fears. Mitsubishi Estate's 2,500MW Japan spree is a new entrant's letter, not a connection. The funded news was quieter: Japan's utilities committing to 30 new substations, IFC's \$175m into AirTrunk Johor, AirTrunk's planned S\$-market REIT listing, CapitalLand Ascendas recycling a Singapore asset. Power and debt are real. Gigawatt press releases are optionality. Follow the utility.

WATCH

Watch whether Japan's 30 planned substations attract dated energisation timelines — that, not any developer announcement, is what converts the country's 1.9GW under construction, already the largest UC book in APAC.

Read the full note → leeheggan.tech/week/2026-W29

\$175m

IFC approves US\$ 175 million financing for AirTrunk's data centers in Johor

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02 SPECIAL FEATURE | Cooling without the cold: Lessons from the hottest regions

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03 CapitaLand Ascendas REIT to sell data center in Singapore for US\$155.6 million

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\$64bn

TSMC raises 2026 capital budget to US\$ 64 billion as HPC demand surges

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02 China's making Kimi K3 open source without any American-style fretting

FINANCIAL REVIEW - TECHNOLOGY

03 Saemangeum Advances as South Korea's Emerging AI Gateway

TELECOM REVIEW ASIA



200 MW

Macquarie Data Centres to construct 200MW Sydney tech campus

CAPACITY

02 The \$7trn question shaping Australia's AI IPO race

FINANCIAL REVIEW - TECHNOLOGY

03 Coretora plans fibre corridor to extend Melbourne's data centre availability zone

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INDIA

- 01 **Foundation stone laid for AWS data center development in Telangana, India**

DATA CENTER DYNAMICS

- 02 **STT GDC India inaugurates new AI-ready data center in Jaipur**

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ALSO THIS WEEK

APAC

AWS breaks ground for new DC in Hyderabad, plans US\$ 21 billion investment in India

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GLOBAL

IPS Advances Wakayama Landing for Meta-Backed Candle System

TELECOM REVIEW ASIA



**Closer collaboration between
developers, governments, and capital
will decide who leads the next wave.**

OVER TO YOU

Which market will surprise us most by 2027?

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