

WEEK 33 · AUGUST 2026

APAC DATA CENTRE WEEKLY

This week brought key developments across the APAC data centre landscape.

\$25bn

MACQUARIE

\$4.8bn

TELKOM INDONESIA

\$3.5bn

SOUTH KOREA'S US\$3.5BN





EDITOR'S NOTE

Lee Heggan · Editor · Week of 10 August 2026

Australia's Next Bottleneck Comes Out of the Tap

Australia carries APAC's biggest build book — roughly 1.6GW live, 2,275MW under construction (now the region's largest, past Japan), a pipeline near 11.5GW. This week the Albanese government drafted a plan to restrict household water for data centres, weeks after slapping grid behaviour mandates on the sector. That's the supply side tightening again: power, permission, now water. Meanwhile the announcements keep landing — Centuria eyeing 250MW, Macquarie's new 200MW Sydney site, IREN's undated 800MW in SA. Money isn't scarce. Electrons, approvals and now litres are. Follow the constraint, not the press release.

WATCH

Whether Canberra's household-water restriction plan hardens into a binding rule — and how much of the Australian pipeline can cool itself off-grid when it does — is the next test of what actually gets energised.

Read the full note → leeheggan.tech/week/2026-W33

\$261m

Lightstorm secures US\$ 261 million debt facility to launch India's AI Superhighway to SEA

W.MEDIA

02 Malaysia to launch palm oil-based immersion cooling fluid for data centers

DCD

03 Lightstorm Secures US\$300 million Debt Facility for I-2SEA Subsea Cable Project

HOME - SUBMARINE NETWORKS



\$3.5bn

Inside South Korea's US\$3.5bn Semiconductor Expansion

DATA CENTRE MAGAZINE

02 NTT-Backed Consortium Targets Ishikari as Japan Data Center Hub

TELECOM REVIEW ASIA



INDIA

- 01 L&T partners with Together AI to deploy NVIDIA B300 infrastructure at Chennai AI factory

W. MEDIA

- 02 Planning liquid cooling for new AI data center builds in India

DATA CENTER DYNAMICS



ALSO THIS WEEK

APAC

Macquarie mulls bid for \$25b-plus Stack APAC data centres

AFR

AUSTRALIA & PACIFIC

Centuria eyes 250MW of data center capacity in Australia

DATA CENTER DYNAMICS



**Closer collaboration between
developers, governments, and capital
will decide who leads the next wave.**

OVER TO YOU

Which market will surprise us most by 2027?

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