

WEEK 34 · AUGUST 2026

APAC DATA CENTRE WEEKLY

Malaysia's Johor corridor is the week's real story:
DayOne dropped US\$152.8M on Sepang land while
YTL Power and JLand unveiled plans for a jaw-
dropping 1.5GW campus.

1.5 GW

YTL POWER

1 GW

GOODMAN SECURES FIRST

500 MW

UAE'S MUBADALA



Vietnam saw a JV shakeup as VNG moves to buy out STT GDC's Ho Chi Minh City stake while Evolution DC secured land for a 52MW build in Saigon Hi-Tech Park.

01 **STT GDC backs out of planned Vietnam data center project**

DCD

02 **Evolution DC secures long-term lease for land in Ho Chi Minh City, Vietnam**

DCD

03 **DayOne, Cortical Labs, NUS Medicine launch Singapore's first Biological Data Center Prototype**

W.MEDIA



NORTH ASIA

Synergy Research found just 20 metro markets hold 60% of global hyperscale capacity, with Beijing ranking second at 6% share behind Northern Virginia.

1GW

Goodman Secures First Hyperscale Lease for 1GW Tokyo Campus

DATA CENTRE MAGAZINE

02 **Twenty markets account 60 percent of hyperscale data center capacity - Synergy**

DATACENTERDYNAMICS

03 **Asia's Cloud Infrastructure Boom**

RESOURCES



AUSTRALIA & PACIFIC

Australia's grid-scale storage push advanced as Allegro partnered with Jena Batteries on a flow-battery pilot to support data centre demand.

01 **Allegro partners with Jena Batteries on flow rollout**

DATA CENTER NEWS ASIA PACIFIC

02 **Two Perth subsea cable faults test Australia's bid to be the Indo-Pacific's safest landing point**

CAPACITY



With power allocations, subsea capacity and gigawatt-scale land deals all moving in lockstep, APAC's data center race is shifting from a land grab to a full-stack infrastructure grab.

OVER TO YOU

As Johor and Jurong Island lock up gigawatts of committed power, which APAC market do you think becomes the next power-constrained hotspot?

Follow for weekly APAC data centre intelligence.