WEEK 36 · SEPTEMBER 2026

APAC DATA CENTRE WEEKLY

This week brought key developments across the APAC data centre landscape.

$60bn
JAPAN AI

1.5 GW
DAYONE

135 MW
GOODMAN

Lee Heggan · leeheggan.tech

EDITOR'S NOTE

Lee Heggan · Editor · Week of 31 August 2026

Vietnam Lost Four Cables. That's the Week's Real Capacity Number.

Vietnam lost four of six subsea cables this week — about 30% of its international capacity — while carrying roughly 60MW live and 443MW under construction, seven times its installed base. The week's other cable news was capital: AWS's new US-Japan route, Firmus putting US$300m into SUBCO's APX East, SK Telecom bundling AI campuses with subsea into one venture. We have spent three years counting megawatts. Routes are now being counted too. Meanwhile Keppel DC REIT paid circa US$1.05bn for two Tokyo assets, against $707m for a single Tokyo purchase in December 2024 — the exit valve is open, and repricing up.

WATCH

Watch how fast Vietnam's four faults are actually repaired and whether any operator building into the country attaches a route commitment the way Firmus just did with SUBCO — repair time is the honest measure of how much of that 443MW under construction is really sellable capacity.

Read the full note → leeheggan.tech/week/2026-W36

SINGAPORE / SEA

$170m

IFC approves US$ 170 million financing to Philippines data center firm YCO Cloud

W.MEDIA

02 PLDT's Vitro REIT signs SG.GS as colocation customer in the Philippines

DCD

03 Thailand freezes construction of 49 data centers; new rules to be unveiled in a month

W.MEDIA

NORTH ASIA

$60bn

Japan AI data centers set to quadruple by 2033 with $60bn investment

NIKKEI ASIA

02 AWS Announces Sta'O'Nuk: Its First Private Transpacific Subsea Cable Connecting US and Japan

HOME - SUBMARINE NETWORKS

03 Taiwan-based Liteon purchases 25 percent stake in Polish liquid cooling firm, DCX

DATA CENTER DYNAMICS

AUSTRALIA & PACIFIC

$300m

Firmus to invest $300m in SubCo's upcoming Australia-US subsea cable

DCD

02 **Goodman wins approval for 135MW Macquarie Park data centre**

W.MEDIA

03 **Firmus Commits $300M to SUBCO's APX East Cable**

SUBTEL FORUM

Closer collaboration between developers, governments, and capital will decide who leads the next wave.

OVER TO YOU

Which market will surprise us most by 2027?

Follow for weekly APAC data centre intelligence.