

WEEK 41 . OCTOBER 2026

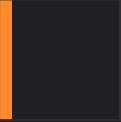
APAC DATA CENTRE WEEKLY

Capital keeps pouring into APAC data centres - AirTrunk tripling its Japan bet to \$30bn and CoreWeave committing 240MW in Navi Mumbai - even as Firmus and PLDT yank their IPOs and Malaysia's power and water limits start to bite.



APAC

FedEx-backed research cited by DataCenterNews Asia Pacific (2026-10-09) found 35% of chipmakers plan to expand into new APAC markets amid geopolitical risk. Separately, HARTING and LS Cable announced a South Korea data centre alliance, per DataCenterNews Asia Pacific (2026-10-06).



FedEx study sees Asia Pacific semiconductor expansion

DataCenterNews Asia Pacific



HARTING & LS Cable form South Korea data centre alliance

DataCenterNews Asia Pacific



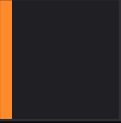
SINGAPORE / SEA

SoftBank, Grab and PETROS signed a framework agreement to explore AI infrastructure in Sarawak, Malaysia, w.media reported (2026-10-09). Bitdeer AI signed a 67MW AI cloud agreement in Malaysia per Data Center Dynamics (2026-10-09), even as w.media flagged Selangor water constraints (2026-10-09) and a regulator warning on power system strain (2026-10-08).



SoftBank, Grab, PETROS ink deal to explore AI infrastructure in Sarawak, Malaysia

w.media



Water constraints in Selangor could slow down data center construction in 2027

w.media



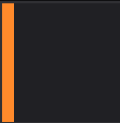
NORTH ASIA

Digital Realty broke ground on the 24MW KIX15 facility in Osaka via its MCDR joint venture, per Data Center Dynamics (2026-10-09). AirTrunk secured a \$1.24bn green loan for its Tokyo TOK1 campus (w.media, 2026-10-08) and plans to triple Japan investment to \$30bn, per Nikkei Asia (2026-10-07). KT Cloud is planning a 50MW Incheon project, per Data Center Dynamics (2026-10-08).



Digital Realty begins work on KIX15 data center in Japan

DCD



Digital Realty Starts Construction of 24-MW Data Center in Japan

Telecom Review Asia



AUSTRALIA & PACIFIC

Nvidia-backed Firmus scrapped its \$5bn Australian IPO, per Nikkei Asia (2026-10-09), joining PLDT in pulling data centre listings this week, per datacenterknowledge (2026-10-09). Meanwhile AirTrunk is pressing ahead with plans to triple its Japan investment to \$30bn, per Nikkei Asia (2026-10-07).



Speed Bumps Slow Asia-Pacific's Data Center Gold Rush

datacenterknowledge



FedEx study sees Asia Pacific semiconductor expansion

DataCenterNews Asia Pacific



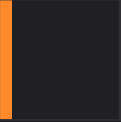
Nvidia-backed data center provider Firmus scraps \$5bn Australian IPO

Nikkei Asia



INDIA

CoreWeave will expand its AI cloud platform with 240MW across three buildings at AdaniConneX's Taloja campus in Navi Mumbai, per w.media (2026-10-08). Separately, the Andhra Pradesh High Court allowed Adani's Vizag hyperscale campus to proceed at the developer's own risk, per w.media (2026-10-09).



Andhra Pradesh High Court lets Vizag hyperscale campus proceed at developer's own risk

w.media



CoreWeave to collaborate with AdaniConneX to expand AI cloud platform in India

w.media



CoreWeave teams up with AdaniConneX for AI cloud region in India

Data Center Dynamics



As power and water constraints emerge as the real throttle on growth, APAC's data centre boom is shifting from a land grab into an infrastructure-readiness contest.

With Selangor's water limits and Malaysia's grid strain already surfacing this week, which APAC market do you think is best positioned to absorb the next wave of hyperscale demand?