WEEK 44 · OCTOBER 2026

APAC DATA CENTRE WEEKLY

Power access is becoming APAC's defining data centre constraint as AI capacity accelerates across Singapore, India and Australia.



26.8 GW
AUSTRALIAN DC

2 GW
CONGLOMERATE CHATTERJEE GROUP

14 MW
ONEQODE

Lee Heggan · leeheggan.tech



EDITOR'S NOTE

Lee Heggan · Editor · Week of 26 October 2026

The Smaller Numbers Did More Work

Singapore's 2023 pilot DC-CFA allocated about 80MW. This week Nxera opened circa 60MW at Tuas: switched on, named and measurable. AirTrunk's A$4.25bn SYD3 green loan and STTGDC's US$590m Tokyo financing also sit on the serious side of the line, though debt still has to become capacity. OneQode's 14MW AdaniConneX lease adds a customer covenant. By contrast, Quantum DC's 1.2GW South Australia proposal has dates but no development application, while Cortex DC's 2GW India target and SoftBank's reported US$50bn Malaysia plan lack disclosed schedules. The smaller, funded numbers matter more.

WATCH

Watch the first project tested against TNB's one-year connection pledge, because an enforceable grid date will tell us more about Malaysia's pipeline than another investment total.

Read the full note → leeheggan.tech/week/2026-W44

SINGAPORE / SEA

NTT DATA expanded its AI Factory network to five sites, adding Singapore, Paris and Munich, according to w.media on 2026-10-30.

01 **NTT DATA grows AI Factory footprint to five sites**

W.MEDIA

02 **DayOne, Sembcorp collaborate on energy solutions for DayOne's Asian data centers**

W.MEDIA

03 **DayOne, Blue Whale to study Singapore virtual power plant**

DATACENTERNEWS ASIA PACIFIC



NORTH ASIA

Hyundai plans a Saemangeum data centre offering GPU services, according to Data Center Dynamics on 2026-10-30.

01 **Jensen Huang, Trump and the female Chinese spy plot**

FINANCIAL REVIEW - LATEST NEWS

02 **South Korea's Hyundai to develop data center in Saemangeum, offer GPU services**

DATA CENTER DYNAMICS

03 **Japan's KDDI to build another data center in London**

NIKKEI ASIA



AUSTRALIA & PACIFIC

Australia's development pipeline reached 26.8GW after growing 5.2GW in six months, with Melbourne overtaking Sydney in forecast capacity, according to w.media on 2026-10-29.

26.8 GW

Australian DC pipeline reaches 26.8GW as development shifts beyond Sydney

W.MEDIA

02 **Melbourne overtakes Sydney in Australia data centre boom**

DATACENTERNEWS ASIA PACIFIC

03 **What Anthropic's IPO can teach the ASX**

FINANCIAL REVIEW - TECHNOLOGY



INDIA

L&T broke ground on its second Chennai data centre, according to Data Center Dynamics on 2026-10-30.

14 MW

OneQode & India’s AdaniConneX Agree 14MW AI Capacity Deal

DATA CENTRE MAGAZINE

02 India's L&T breaks ground on second Chennai data center

DATA CENTER DYNAMICS

03 Conglomerate Chatterjee Group launches Cortex DC, targets 2GW of data center capacity in India

DATA CENTER DYNAMICS



ALSO THIS WEEK

APAC

DayOne signs MoU with Sembcorp to integrate power and energy solutions across APAC data centers

DCD

GLOBAL

PLDT Global Expands Connectivity as Revenue Grows 30% in 2026

TELECOM REVIEW ASIA



This week's projects show that AI infrastructure expansion increasingly depends on coordinated solutions spanning generation, grids, water, connectivity and accelerated approvals.

OVER TO YOU

Which model offers the strongest near-term response to APAC's power constraint: DayOne's Bring Your Own Power initiative, Singapore's virtual power plant study or Australia's shift toward new regional hubs?

Follow for weekly APAC data centre intelligence.

Lee Heggan · leeheggan.tech